SuperMate ®

Enterprise SMSF Software

CENTREPOINT ALLIANCE

SuperMate + Data feed bundle
$150/fund per annum, ex. GST

Simple yet powerful software with an intuitive interface and beautiful design.

Experience the next generation of SuperMate, designed to transform your SMSF and Portfolio administration. Our cutting-edge software harnesses advanced automation to streamline your processes, making compliance, reporting, and investment administration faster and smarter than ever. Empower your business to serve more clients effortlessly.

Easy to learn and use

SuperMate's intuitive design and simplified navigation make it easy to learn, getting your staff up and running quickly and efficiently.

Automated tasks and processes

Spend more time on client care with Data Hero® for powerful document recognition, advanced transaction matching, and enhanced data feeds.

Increased practice efficiency

Maximise output and boost practice efficiency with robust actuarial, audit capabilities, and an improved API for seamless business integration.

SOC 2 TYPE 2 — AICPA SOC

AICPA SERVICE ORGANIZATIONS SOC aicpa.org/soc — Formerly SAS 70 Reports ®

ISO 27001 Certified — Information Security Management System

ATO Digital Service Provider

SuperMate is externally audited every year to ensure we're always adopting best practice to keep our client data secure.

Accredited and independently audited ISO27001 and SOC 2 Type 2 compliance, as well as annually certified ATO Digital Service Provider.

The ATO has strict requirements for any software provider that connects to ATO systems, that are annually reviewed and assessed as part of its Digital Service Provider framework.

8 reasons our clients love SuperMate:

1 Simple and Easy

Streamlined design and intuitive processing makes SuperMate easy to learn. We've minimised the number of screens and clicks required to complete tasks and automated more features so, no matter the level of experience, your staff can hit the ground running.

2 Enhanced Transaction Automation

SuperMate builds on the data feeds, transaction rules and automation of SuperMate Classic with the added benefit of faster data entry and reconciliation, DataHero™ document data extraction and an all new reconciliation suggestion engine. Drag and drop a PDF bank statement and SuperMate's DataHero™ can automatically extract the transaction data for you. These new and extended features improve accuracy and efficiency - giving you more time back in your day.

3 Property Transaction Worksheets

Are you still using Excel to manage property transactions? Record all your property transactions including cost bases, expenses and borrowing costs on a single screen. SuperMate can also create workpapers for audit purposes showing the supporting calculations.

4 Intuitive ATO Lodgments

With SuperMate, it's easy to complete SMSF Annual Return questions. A sleek screen mirrors ATO Annual Returns with segregated sections that accountants are familiar with and understand. An exceptional layout means it's easy to find the questions you are looking for and identify and fix any errors.

5 Powerful API Access

SuperMate is backed by a powerful read and write API, that is available to all of our clients at no extra charge. Easily collaborate and integrate with your partners and internal business systems.

6 Client View and Client Queries

Our cutting-edge client facing portal – Client View, empowers your clients to stay informed about their SMSF, while also introducing a dynamic communication channel – Client Queries. Seamlessly raise queries during administration, sending them directly to Client View for swift action.

7 Simplified management of SuperStream requirements

Simplify SuperStream with SuperMate! Our intuitive screen and process design streamline SuperStream management, making it easier than ever to meet your SuperStream requirements.

8 Ongoing Development

The SMSF industry never stands still and neither does SuperMate with regular software compliance updates and a growing list of third-party integration and data feeds.

Explore Enterprise SMSF Software with an intuitive interface and beautiful design

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